## SUPERIOR COMPETITIVE ADVANTAGE

Kind a have it - not entirely comparable

X Don't have it

Keys:

Build Business Credit with Credit Reporting

Have it

Xceleran DESCRIPTION COMPETITION QSP with Intuit / Intuit Partner 2 Years QuickBooks Integrator 19 Years 18 Years (18 brand A, 5 brand B), QBO Years in Business 12 to 30 + Years Integrator 18 Years, QSP 2 Years 108, growing & agile, North American # Current Employees 20 to 65 (could go Global) 7,189 total growing 20%+ / year & ready to scale Current Size/Client Load 1,222 over \$5M in sales 500 to 3,500 5,967 under \$5M in sales Number of Franchisees 1,228 300 to 10,000 Home Warranty Work Orders Processed w/ Statuses 10,631,250 None X Invoice \$'s Processed by XSI Software (end of 2023) \$16,340,592,034 ISV - Independent Software Vendor Not Available MSP - Managed Service Provider Independent Software Vendor Benefits: For Franchisors: X KPI Measuring Tool (measuring of Franchisees) None X **Royalty Calculator** None X Reputation Management Measuring Tool Coming Q2, '24 None X **QBO** Integration None Custom Integrations / Database Platform None COA Software Tool used by Intuit & XSI None For Franchisees: None Billing / Virtual Terminal Module None Customer Scheduler / Customer Engagemnet Center None **KPI Measurement Tool** None Reputation Management: (getting Reviews... Google, for instance) None Review Solicitation - Automated None **Review Monitor** Coming Q2, '24 None Review Removal Service None Reputation Management Analytics None Recruiting Software - ATS - Applicant Tracking System None **Managed Service Provider Benefits:** QBO 30% off first 12 months with 10% Range of discounts, offset by charging off for Life **QBO Software Discount** for other services such as Training, OR Onboarding, etc... Rebate to \$0 or more Discounts to \$0 cost for QBO through Rebating Rebating Program is Flexible Humanitarian Cause Donation through Rebating Coming Q2, '24 Custom Integration with Franchise / Dealer 18 years experience building custom integrations **Network Software** Onboarding @ \$0 Cost for Franchisor or Franchisee XSI prefers to perform \$0 Cost Onboarding This is costly from our competitors. Hourly IF costs need to be charged, then it's \$15 / rates can be as high as \$85 / hour hour for Migration and \$35 / hour for QBO Onboarding Costs - Paid For There are set up fee's with some. Flat rates Training can range from \$275 to Higher. XSI's Prices are the lowest in the industry Capped \$ Figures can be arranged No Competitors does \$0 support without large Premium Onboarding ONLY Migration of QBD to QBO @ \$0 Cost fee's for onbaording or training (no other way at XSI) XSI prefers to perform \$0 Cost Onboarding Set up fees from some competitors. Rates Migration Assistance: IF costs need to be charged, then it's \$15 / can be from \$300 to \$500 flat rate. Hourly hour for Migration and \$35 / hour for QBO rates are very high ... As high as \$300 / Desktop to Online Training hour. XSI's Prices are the lowest in the industry Capped \$ Figures can be arranged As long as the customer is paying through Most competitors roll ongoing support Support for Life at \$0 Cost XSI for general QBO, QBO Payroll, and QBO over to Intuit. Time, then Support is \$0 for Life QBO Training is \$0 for the first 90 days. IF the customer is using other XSI Software Training at \$0 Cost No competitor does training at \$0 cost. and/or Merchant Services, then Training is \$0 for Life. Support/training: XSI has 3 Top Merchant Services Very little support by our Competitors for Companies Integrated with QBO and Merchant Services relative to XSI's integration SU POS Integration help XSI's Software. Others can be discussed. expertise COA Implementation @ \$0 Cost \$15 to \$35 / hour depending on Skill Set OR Flat Rate Pricing based on # of Monthly Competitors range from \$90 per hour to flat Transactions or Scope of Services rates of \$300 on average. Some have lower Bookkeeping services Packages from \$200 / mo. upward. flat rates but are limited by number of Packages can go as low as \$0 through transactions or the like. Rebating Program XSI Offers Bookkeeping Services for ANY Software Platform. QBO is always \*QuickBooks vs. Other Software preferred given XSI's QSP Status

Coming Q3, 2024